

**DEFERRED COMPENSATION
ADVISORY COMMITTEE**

1st ANNUAL RETREAT

THURSDAY, May 31, 2007

Wyndham Hotel, 1350 North First Street, San Jose, CA 95112

9:00 a.m. – 12:30 p.m.

COMMITTEE MEMBERS

**Pascal Roubineau, Chair
Peter Jensen, Vice Chair
Donna Busse
Julia Cooper
Trish Glassey
Jeff Ricketts
Mark Skeen**

**Employee's Representative (277-2660)
City Manager's Representative (938-2025)
Management Employees' Representative (392-6709)
City Manager's Representative (535-7011)
Employees' Representative (938-2054)
Police Representative (POA 277-4012)
Firefighter Representative (IAFF 286-8718)**

AGENDA

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|---|-----------------|
| 1. Introductions and Agenda Review | 9:00 AM |
| 2. Pension Protection Act Education (SST Benefits Consulting) | |
| 3. Deferred Compensation Fund Balance Management (Staff) | |
| 4. Break | 10:30 AM |
| 5. Education and Communication Strategies (ING) | |
| 6. Coordinating Deferred Compensation and Pension Plan Education (ING) | |
| 7. Public Comments | |
| 8. Adjournment | 12:30 PM |